

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Securities at an initial distribution rate of 5.625 per cent. per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 28 October 2025 in relation to the Securities. The listing of, and permission to deal in, the Securities is expected to become effective on 6 November 2025.

By Order of the Board
Peak Reinsurance Company Limited
Li Tao
Chairman

Hong Kong, 5 November 2025

As at the date of this announcement, the Board of Directors of the Guarantor comprises Li Tao (Chairman), Franz Josef Hahn (Vice Chairman), Chen Kaihong, Monish Kant Dutt**, Ouyang Hui** and Tam Raymond Wai-man**, and the Board of Directors of the Issuer comprises Chen Kaihong and Wing Wong.*

* *Non-Executive Directors*

** *Independent Non-Executive Directors*