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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



PEAK RE (BVI) HOLDING LIMITED

(Incorporated in the British Virgin Islands with limited liability)

unconditionally and irrevocably guaranteed by

PEAK REINSURANCE COMPANY LIMITED

(Incorporated in Hong Kong under the Companies Ordinance with limited liability)

**U.S.\$250,000,000 PERPETUAL SUBORDINATED GUARANTEED CAPITAL SECURITIES
(THE "SECURITIES")**

(Securities Stock Code: 40437)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Citigroup

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Securities at an initial distribution rate of 5.35 per cent. per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 20 October 2020. The listing of, and permission to deal in, the Securities is expected to become effective on or about 29 October 2020.

By Order of the Board
Peak Reinsurance Company Limited
Li Tao
Chairman

Hong Kong, 28 October 2020

As at the date of this notice, the Board of Directors of Peak Reinsurance Company Limited comprises: Li Tao (Chairman), Franz Josef Hahn (Vice Chairman), Chen Kaihong, Wang Qunbin*, Monish Kant Dutt**, Stephen Bernard Roder**, Ouyang Hui** and Andrew John Zeissink*, and the Board of Directors of Peak Re (BVI) Holding Limited comprises: Chen Kaihong and Wong Wing.*

* *Non-Executive Directors*

** *Independent Non-Executive Directors*